MIDAS FINANCING LIMITED

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the 3rd Quarter ended on 31 March 2013

Particulars	Paid-up Capital <u>Taka</u>	Statutory Reserve <u>Taka</u>	Retained Earnings <u>Taka</u>	Non-controlling interest <u>Taka</u>	Total <u>Taka</u>
Balance as at 01 July 2012 Changes During the Period	601,343,380	118,490,854	(115,568,333)		604,265,901
Profit/(Loss) for the year	-	-	(224,395,708)		(224,395,708)
Non-controlling interest				2,053	2,053
Bonus Shares	-	-	-		-
Transfer to Statutory Reserve	-	-	-		-
	-	-	(224,395,708)	2,053	(224,393,655)
Balance as at 31 March 2013	601,343,380	118,490,854	(339,964,041)	2,053	379,872,246